



CITIGROUP GLOBAL MARKETS FUNDING LUXEMBOURG S.C.A.

(incorporated as a corporate partnership limited by shares (*société en commandite par actions*) under Luxembourg law, with registered office at 31 - Z.A. Bourmicht, L-8070 Bertrange, Grand Duchy of Luxembourg and registered with the Register of Trade and Companies of Luxembourg (*Registre de commerce et des sociétés*, Luxembourg) under number B 169.199)

- (1) Issue of GBP 1,991,967 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39099 (ISIN: XS2392059098) (the "CGMFL39099 Notes" or the "EIS Class 299 Notes")**
- (2) Issue of GBP 1,607,571 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39410 (ISIN: XS2392049370) (the "CGMFL39410 Notes" or the "EIS Class 304 Notes")**
- (3) Issue of GBP 802,177 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39666 (ISIN: XS2392026758) (the "CGMFL39666 Notes" or the "EIS Class 306 Notes")**

Guaranteed by Citigroup Global Markets Limited

Under the Citi U.S.\$80,000,000,000 Global Medium Term Note Programme

The Issuer hereby provides notice that:

- (a) in respect of the CGMFL39099 Notes, pursuant to the Amended and Restated Final Terms dated 10 December 2021 amending and restating the Amended and Restated Final Terms dated 2 November 2021 that amended and restated the Final Terms dated 8 October 2021 and as notified by the Issuer in a notice relating thereto: (i) the Specified Denomination has been amended from GBP 1,000 to GBP 1,000 and integral multiples of GBP 1.00, as determined by the Issuer; (ii) the Calculation Amount has been amended from GBP 1,000 to GBP 1.00, as determined by the Issuer; and (iii) the clearing system has been amended such that the Securities will be accepted for settlement in Euroclear UK & Ireland Limited (CREST) via the CREST Depository Interest (CDI) mechanism;
- (b) in respect of the CGMFL39410 Notes, pursuant to the Amended and Restated Final Terms dated 10 December 2021 amending and restating the Amended and Restated Final Terms dated 2 November 2021 that amended and restated the Final Terms dated 14 October 2021 and as notified by the Issuer in a notice relating thereto: (i) the Specified Denomination has been amended from GBP 1,000 to GBP 1,000 and integral multiples of GBP 1.00, as determined by the Issuer; (ii) the Calculation Amount has been amended from GBP 1,000 to GBP 1.00, as determined by the Issuer; and (iii) the CUSIP has been amended from 5C02749I2 to 5C02749C5, as determined by the Issuer;
- (c) in respect of the CGMFL39666 Notes, pursuant to the Amended and Restated Final Terms dated 10 December 2021 amending and restating the Final Terms dated 20 October 2021 and as notified by the Issuer in a notice relating thereto: (i) the Specified Denomination has been amended from GBP 1,000 to GBP 1,000 and integral multiples of GBP 1.00, as determined by the Issuer; and (ii) the Calculation Amount has been amended from GBP 1,000 to GBP 1.00, as determined by the Issuer.

Capitalised terms used but not defined herein shall be as defined in the relevant Final Terms relating to such Notes.

If you have any enquiries, please reach to our Sales Support Group at equity.salesflowsupport@citi.com.

Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)