

NOTICE

pursuant to the Final Terms dated 18 November 2021 as amended and restated by the Amended and Restated Final Terms dated 6 January 2022 (the Final Terms)

relating to

Citigroup Global Markets Funding Luxembourg S.C.A.

Issue of up to GBP 5,000,000 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due January 2029 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL40966

**Guaranteed by Citigroup Global Markets Limited
Under the Citi U.S.\$80,000,000,000 Global Medium Term Note Programme**

(Series Number: CGMFL40966, ISIN: XS2405083978)

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the final Aggregate Principal Amount of the Notes to be issued on 1 February 2022 will be GBP 4,800,425;
- (b) the title of the Notes is now "Issue of GBP 4,800,425 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due January 2029 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL40966"; and
- (c) the final distribution fee payable to the Authorised Offeror in respect of the Notes to be issued on 1 February 2022 will be 0.8563 per cent. per Specified Denomination.

In addition, the Issuer hereby provides notice that (1) the clearing system has been amended such that the Securities will be accepted for settlement in Euroclear UK & Ireland Limited (CREST) via the CREST Depository Interest (CDI) mechanism, and (2) the ISIN of the Preference Share has been amended from "CGMFLPRE0020" to "CFMGLPRE0020".

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)