

NOTICE

pursuant to the Final Terms dated 20 October 2021 as amended and restated by the Amended and Restated Final Terms dated 10 December 2021 (the Final Terms)

relating to

Citigroup Global Markets Funding Luxembourg S.C.A.

Issue of up to GBP 5,000,000 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39666

**Guaranteed by Citigroup Global Markets Limited
Under the Citi U.S.\$80,000,000,000 Global Medium Term Note Programme**

(Series Number: CGMFL39666, ISIN: XS2392026758)

The Issuer hereby provides notice in accordance with the Final Terms that:

- (a) the final Aggregate Principal Amount of the Notes to be issued on 14 December 2021 will be GBP 802,177;
- (b) the title of the Notes is now "Issue of GBP 802,177 Citigroup Global Markets Funding Luxembourg S.C.A. Notes due December 2028 linked to Preference Shares of Citigroup Global Markets Funding Luxembourg S.C.A. CGMFL39666"; and
- (c) the final distribution fee payable to the Authorised Offeror in respect of the Notes to be issued on 14 December 2021 will be 1.171 per cent. per Specified Denomination.

In addition, the Issuer hereby provides notice that (i) the Specified Denomination has been amended from GBP 1,000 to GBP 1,000 and integral multiples of GBP 1.00, as determined by the Issuer; and (ii) the Calculation Amount has been amended from GBP 1,000 to GBP 1.00, as determined by the Issuer.

Capitalised terms used but not defined herein shall be as defined in the Final Terms.

This Notice and the Final Terms shall be read and construed together as one document.

Citigroup Global Markets Funding Luxembourg S.C.A. (as Issuer)